

332.1

: , 2018, 1 (97), . 69–92

[6; 11],
[1–5; 12].

(2010–2012 .)

2010 . 2009 .

¹(. 1).

2007 . 2009 .
21,3% 2006 . 24,8% 2010 ..
– 6,1 11,3%³.
2010 .
66,6% (. 2010 . 1,3 .
– 67,7%).
2009 . 2010 .
, , 41,4 . (27,2%),
, , 57,1 . .

1

2 , [10].
5 .
3 .
. 2006–2010 / . – , 2011.– . 9–10.

2010–2016 „%

	2010	2011	2012	2013	2014	2015	2016	2010	2011	2012	2013	2014	2015	2016
-	105,2	97,4	100,4	94,2	101,4	101,5	97,6	100,1	100,2	100,5	99,9	99,9	99,6	100,1
-	72,8	93,4	72,1	128,8	87,1	113,7	105,1	88,2	88,8	83,9	100,2	94,0	107,4	99,5
-	104,7	104,5	101,8	108,6	107,1	100,4	93,8	105,9	100,5	104,6	104,0	99,3	95,7	94,1
-	122,0	104,5	104,4	101,3	98,9	100,1	101,1	107,3	105,0	103,4	100,4	101,7	96,6	101,1
96,1	102,7	88,4	122,7	88,7	107,1	112,4	88,7	123,0	95,2	105,8	103,5	102,6	104,8	-
100,8	96,4	101,6	102,9	113,6	117,9	84,8	97,6	106,6	105,6	107,2	118,2	101,4	94,0	-
108,2	109,0	100,0	100,5	102,8	94,3*	95,3*	106,9	103,4	102,9	100,6	99,9	100,2	101,8	-
106,6	113,0	110,8	104,4	100,1	90,6	94,8	106,5	107,1	106,3	103,9	102,7	90,0	94,8	-
84,5	93,5	104,9	92,3	84,4	82,8	...	132,7	130,6	103,5	100,0	93,4	66,4	88,6	-
**	115,3	114,5	112,1	105,2	101,1	83,2	90,0	106,3	110,8	106,8	100,8	98,5	91,6	99,1

*

2010–2012
**
2010–2011

)

(

(5,2%).

,

19, 1 7,5

7,5

2010 . 8,8%,
0,1 . .

8,3 (- 7,5, - 7,6).
 ,), 2010 . 38,1% (- 30,
 - 34,1%)⁴.

5

« ».

(
- 5 20%⁶ (. 2).
2010 .

4

«... .2006–2010».

5

[9]

6

2008–2010 .) /

, 2011.

2008–2010 .. %

	2008	2009	2010
	114,5	110,1	108,2
	105,0	95,1	129,7
-	111,2	90,8	137,5
	118,9	93,7	113,0
-	123,9	80,1	101,4
-	102,4	102,8	104,7

2008 2010 . (1,4)

7

8

— 14,4 .., — 2,3 ..⁹ — 5,9 ..,
2010 .
10 , 2010–2012 . -

7

2008–2010 . 36,4%, — 34,1%.
2008–2009 . , , 1,2 1,3 ..
8

2010 . 37,5% (7).

9 ..

2008–2010 .).
10 , : ,

1,8–4,7%.

2009 .(– 14%).

4,2%.

2012 .,

,
495,2 . ., 2008 .
6,3% ().
2010–2012 .
, , (3,3 . . 1,8 . . –
(), :
2012 . 20,6% (– 10,7%).

11.
2010 .,
2007 . (98,5%),
14,9%.

. 2008–2012 /

, 2013;
. 2009–2013 /

, 2014.

11

30 35% , 35 40% –
50%

30%.

. 2008–2010 /

, 2011.

2013–2016

2013–2016 ..

2007-2008

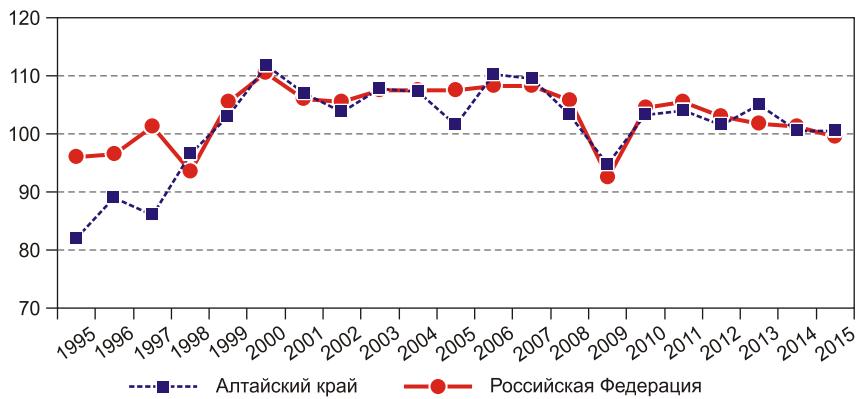
...» [8, .5].

2012 ., (. . 1). 2013

$$(\quad , \quad).$$

2013 . ,
114,5% (2012 . - 84,1%).

(2012 . - 101,1%,
 2013 . - 105,5%) (100,9 103,7%



1995–2015 .., %

).

,

,

« (121,9 – 113,2%

). - ,

2013 . -

,

2013–2016 ..,

,

-

-

-

2013–2015 .. . 101,9% (– 100,8%).

2013–2015 .. . 25-

85

-

(7%

4,2%

),

-

,

(

-

(. . . . 1).

),

, 2013–2016 .

,

3

,

,

,

2010–2012 , 2013 .
2010–2012 .
114%, 2013–2016 . – 94,5%.

3

, %

	2010–2012	2013–2016	2010–2012	2013–2016
	100,9	98,6	100,3	99,9
	78,9	107,6	86,9	100,2
	103,7	102,3	103,6	98,5
	110,0	100,3	105,2	99,9
	95,6	107,0	101,3	104,2
	99,6	104,0	103,2	104,8
	105,7	101,6	104,4	100,6
	110,1	97,3	106,6	97,7
	114,0	94,5	107,9	97,4

2014 .

12

(2014 .): 2010 .
18%, 2011 .- 21,2, 2012 .- 22,7, 2013 .- 22,7, 2014 .- 22,3%¹³.

2014 2016 .

2

(
 : -
 3-4%).

(2010–2012 .)

14. 2013–2014 . -

1,4 ;
2,5 .

2015 .

12 . 50 -

¹³ 25%, 7–8% [7].

13 .. - -

. 2010–2014 /

. – , 2015.

,
(32,5%)¹⁵.

,
(
)
18,7
2013 . 10,5%.

,
16.
2015 .,
17.
1,9 ;

,
2016 .
, 79%

15 .. /
16 , 2016.

- 2013 .

; 60%
17 .. /
2013–2015 /

. – , 2016.

2011–2016 . ()

	2011	2012	2013	2014	2015	2016
,	6624,5	9825,0	10794,9	22148,2	20809,3	14022,7
, %	9,4	11,7	11,4	22,2	26,5	18,6

. 2012–2016: . . /

, 2017. – . 218.

40%

, 56% –
4%

(166),

18

2016 . (. 4).

2013–2015 . ,

1000

. 2015 .

24

1000

18

. 2016 /

, 2016.

:

, 2018, 1 (97)

81

	2011–2015	.	1,7	1,6
1,4	1,3	19.	-	-
2015	.	,	2015	.
2014	.	(2015	.)
6,4%,	2016	–	1,5	.
		-	-	-
		,	20	.
2016	.	,	,	-
1,7%,	2,5%,			-
			12,5%.	.
,	,	,	2016	.
		.	-	-
(2016	.	0,3	0,1
		.	.)	21.
		?		-
			2013–2015	.
,	,	,	,	-
-	-	,	-	-
19	..	:		.
.	2011–2015	/		:
20	..	.	–	, 2016.
,	13% –		85%	.
,	.			-
21	..	.	2%.	.
–	2016	/	.	-
22	..	.	–	, 2016.
			.	2013–2015.

2013–2015 .,

8,7 12,2%;

27,7% 2013 .

20,8% 2015 ..

•
9

» (

2013 . 2,4 . .) ²³.

,

2

,

)

(

2013

2

23

1990-

).

2,4

2013–2016

24

» « , » , : 2013 .
82% , 2014 . – 72%, 2015 . – 68%.

25: 2012 . – 1%, 2013 . – 8%, 2014 . – 16%, 2015 . – 2016 . 12%.

24

85

2014 .

, 41% (2016 . – 57
30%).
25

)»

«

(

7 . . , -
« » -
» « -
8 . .²⁶ »,
74%, -
, -
(2010–2012 .)
,

2014–2015 .
.

110,1%, -
– 97%.
(. . 1).
(2010–2012 .)
:

,
27.
(. . 5).
. 5?
., ,
«
»,
—

26 . :
— 2016 . – . 17, 18.
27

« » , ,
, 2016 .
,

			, %	
	2010–2012	2013–2016	2010–2012	2013–2016
	103,7	102,3	103,6	98,5
	107,0	98,1	105,4	99,2
, %	-			
	22,4	17,6	11,9	12,2

./ . - . , 2016. - . 39–40; . 2012–2016: . . ./

. – ., 2017. – . 44;
– URL: <https://fedstat.ru> ; .

$$1,4 \quad 5,1 \quad \dots (\quad \dots 6).$$

* * *

1

»

,

87

2013–2016 ..

2030

(20%).

) [10].

(18-010-00710)

(,) -

(656015)

(656015, ,

DOI: 10.15372/REG20180104

Region: Economics & Sociology, 2018, No. 1 (97), p. 69–92

A.Ya. Trotskovsky, Yu.A. Perekarenkova

ALTAI KRAI UNDER ECONOMIC INSTABILITY: KEY TRENDS AND DEVELOPMENT PECULIARITIES

The article exposes the results of monitoring the socio-economic development of Altai Krai under economic instability. We reveal development peculiarities of a typical agro-industrial region. Along with the dynamics characteristics of the real economy, we consider movements in the region's investment sphere, changes in the living standard of the population, the labor market condition, etc. The conclusion drawn is that the economy of the region under structural crisis has turned out to be more adapted as compared to an «average Russian» region, with less a pronounced reaction to the deteriorating external economic environment. Altai Krai is characterized by lagging crisis manifestation combined with a more rapid economic recovery. As a special feature of the region's development, we also note a comparatively badly adapted labor market and too-slowly-growing standard of living indicators to overcome the historical development gap with the rest of Russia.

Keywords: Altai Krai; monitoring of socio-economic development; economic instability; stages of economic development; key trends; characteristic features and development peculiarities of a region

*The publication is prepared within the framework of the project
No. 18-010-00710 supported by funding from the Russian Foundation
for Basic Research*

References

1. *Aliev, B.Kh. & M.G. Alimirzoeva.* (2011). Sotsialno-ekonomicheskie parametry rossiyskikh regionov i perspektivy perekhoda k ustoychivomu razvitiyu [Social and economic parameters of the Russian regions and perspectives of transition to sustainable development]. *Regionalnaya ekonomika: teoriya i praktika* [Regional Economics: Theory and Practice], 25 (208), 41–45.
2. *Bondarev, A.E.* (2013). Monitoring sotsialno-ekonomicheskogo razvitiya regiona: vybor sistemy pokazateley [Monitoring the regional socio-economic development: Selecting a set of the indicators]. *Region: ekonomika i sotsiologiya* [Region: Economics and Sociology], 3 (79), 111–120.
3. *Gadzhiev, Yu.A. & V.I. Akopov.* (2011). Sotsialno-ekonomicheskoe razvitiye severnykh regionov Rossii [Socio-economic development of northern regions of Russia]. *Ekonomika regiona* [Economy of Region], 3, 80–88.
4. *Inshakov, O.V. & I.V. Mitrofanova.* (2007). Sotsialno-ekonomicheskie indikatory razvitiya yuzhnykh regionov Rossii: tendentsii i prognozy [Social and economic development indicators of the southern Russian regions]. *Regionalnaya ekonomika: teoriya i praktika* [Regional Economics: Theory and Practice], 14 (53), 14–23.
5. *Kopylova, Yu.V.* (2014). Polozhenie sotsialno-ekonomiceskoy sfery Khantry-Mansiyskogo avtonomnogo okruga, ee problemy i perspektivy razvitiya [Status of the socio-economic sphere of the Khanty-Mansi Autonomous Okrug, its problems and development prospects]. *Vestnik Omskogo universiteta. Seriya «Ekonomika»* [Herald of Omsk University. Series «Economics»], 2, 121–127.
6. *Kostyleva, L.V. & R.V. Dubinichev.* (2009). Neravenstvo naseleniya i ego vliyanie na sotsialno-ekonomicheskoe razvitiye regiona [Population inequality and its impact on the region's socio-economic development]. *Ekonomicheskie i sotsialnye peremeny: fakty, tendentsii, prognoz* [Economic and Social Changes: Facts, Trends, Forecast], 4, 95–103.
7. *Mau, V.* (2014). V ozhidanii novoy modeli rosta: sotsialno-ekonomicheskoe razvitiye Rossii v 2013 g. [Waiting for a new model of growth: Russia's social and economic development in 2013]. *Voprosy ekonomiki* [Problems of Economics], 2, 4–32.
8. *Mau, V.* (2015). Sotsialno-ekonomiceskaya politika Rossii v 2014 godu: vykhod na novye rubezhi? [Russia's social and economic policy in 2014: Finding new frontiers]. *Voprosy ekonomiki* [Problems of Economics], 2, 5–31.

-
9. *Mau, V.* (2011). Ekonomicheskaya politika 2010 goda: v poiskakh innovatsiy [Economic policy in 2010: In search of innovations]. Voprosy ekonomiki [Problems of Economics], 2, 4–22.
10. *Suspitsyn, S.A.* (2016). Osobennosti sotsialno-ekonomiceskogo razvitiya regionov Sibiri: priority, pozitsionirovanie, potentsial samorazvitiya [Peculiarities of socio-economic development of Siberian regions: priorities, positioning, potential for self-improvement]. Regionalnoe i munitsipalnoe upravlenie: diagnostika, planirovanie i monitoring sotsialno-ekonomiceskogo razvitiya regionov Sibiri [Regional and Municipal Governance: Diagnostics, Planning, and Monitoring of Socio-Economic Development of Siberian Regions]. Novosibirsk, Institute of Economics and Industrial Engineering SB RAS Publ., 329–358.
11. *Shevyakov, A.Yu.* (2011). Perestroyka raspredelitelnykh otnosheniy kak neobkhodimoe uslovie sotsialno-ekonomiceskogo razvitiya regionov Rossii [The restructuring of the distributive relations as necessary condition of socio-economic development of Russian regions]. Ekonomika regiona [Economy of Region], 1, 7–14.
12. *Tsyrenova, E.D., D.G. Bordoev & A.R. Tsyrenov.* (2015). Baykalskiy region v ekonomicheskem i sotsialnom razvitii Rossii [The Baikal region in the economic and social development of Russia]. Vestnik VSGUTU [ESSUTM Bulletin], 4, 107–112.

Information about the authors

Trotskovsky, Aleksandr Yakovlevich (Barnaul, Russia) – Doctor of Sciences (Sociology), Head of the Altai Krai Laboratory for Socio-Economic Research, the Institute of Economics and Industrial Engineering, Siberian Branch of the Russian Academy of Sciences (66, Dimitrov st., Barnaul, 656015, Russian, e-mail: altailab@mail.ru); Professor, Head of Chair at Altai State University (61, Lenin av., Barnaul, 656049, Russia).

Perekarenkova, Yulia Aleksandrovna (Barnaul, Russia) – Researcher at the Altai Krai Laboratory for Socio-Economic Research, the Institute of Economics and Industrial Engineering, Siberian Branch of the Russian Academy of Sciences (66, Dimitrov st., Barnaul, 656049, Russia, e-mail: perekarenkova@mail.ru).

20.11.2017 .

©

.., 2018